



/ AERONAUTICS

Tunisia: A **Unique**
Aeronautical Site **in Africa**



الهيئة التونسية للاستثمار
TUNISIA INVESTMENT AUTHORITY



WHY CHOOSE TUNISIA

- 1 A sector in **continuous growth** perfectly **integrated** in the **global value chain**
- 2 An **aeronautical cluster** grouping more than **48 industries** and a **unique** aeronautical site in Africa
- 3 **Geographical proximity** with the **European countries** and **free trade agreements** with **Sub-Saharan Africa, Middle East and European Union markets**
- 4 Classified as the **most attractive country in North Africa** and among the most attractive countries in Africa, according to the main international economic rankings
- 5 A **new investment framework** aiming to **promote foreign investments, regional development and Research & Development**
- 6 One of the **most competitive countries in the world** in terms of **human resources cost**, and also with regard to the rest of the **operating expenses**

SECTOR'S KEY FIGURES

4% of GDP

8 maritime trade ports 9 international airports

+17,000 employees in the sector

+60 Vocational Training Centers related to the sector

510 M€ of exports in 2018

more than 80 companies operating in the sector

65,000 graduates, 10% of which are engineers

47 engineering schools and 25 Institutes for technology studies (ISET)

SUCCESS STORIES

STELIA

Main world producer of Airbus A320 front parts.

SAFRAN

Established in 2003 (formerly ZODIAC AEROSPACE) - the company has experienced significant growth **leading to the development of 4 major production sites.**

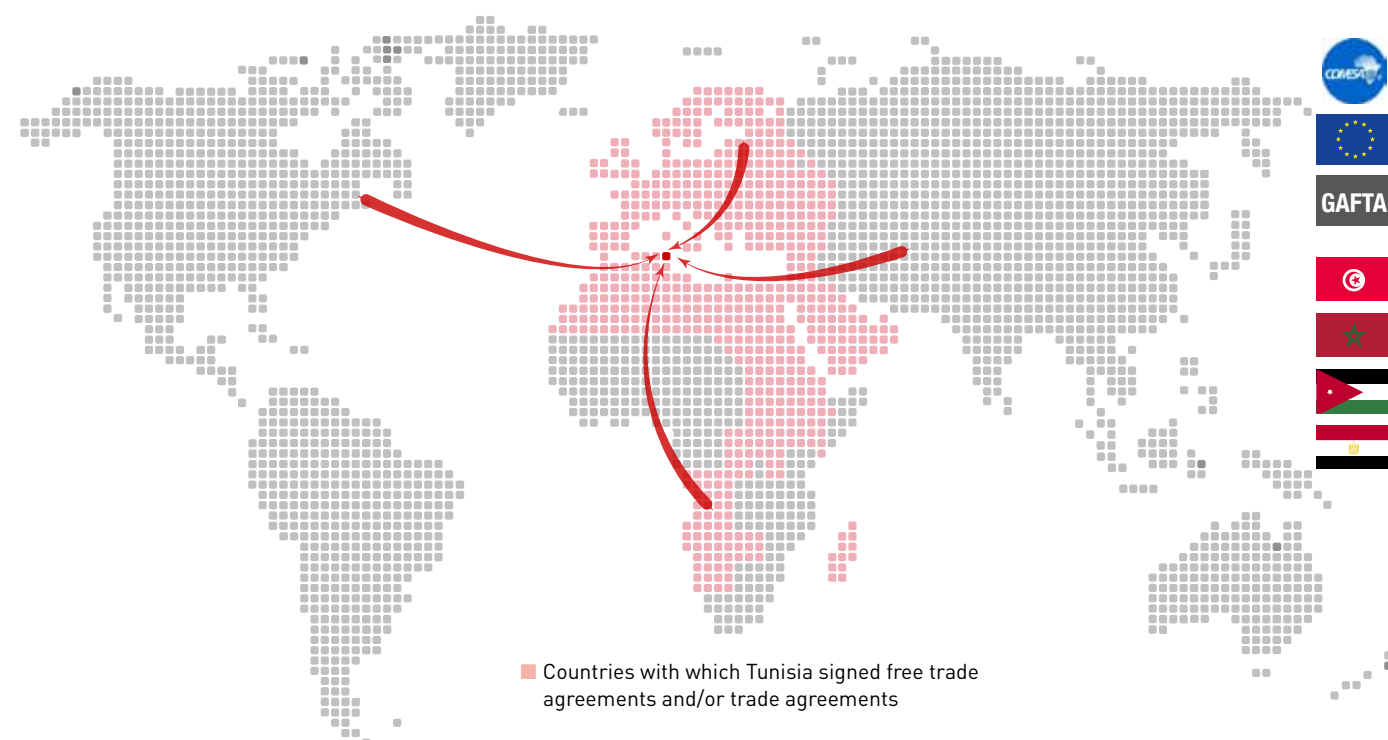
MECAHERS

With **Stelia as its main customer**, the company produces components and different parts for the **AIRBUS A320, A330 and A350.**

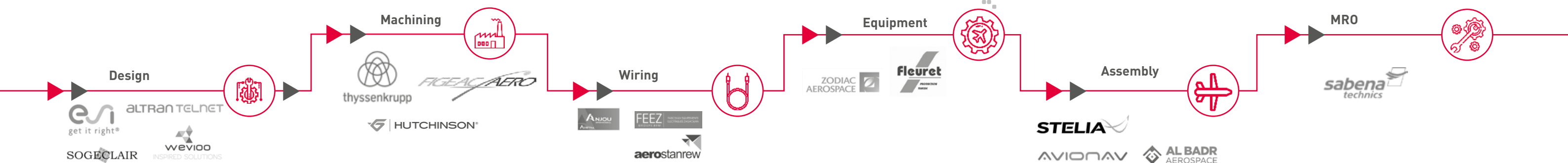
FIGEAC AERO

Established in Tunisia since 2012, the company is located in EL M'Ghira within STELIA park. Figeac Aero counted more than **620 employees** in 2018 and has a **machining capacity of more than 20,000 hours per month.**

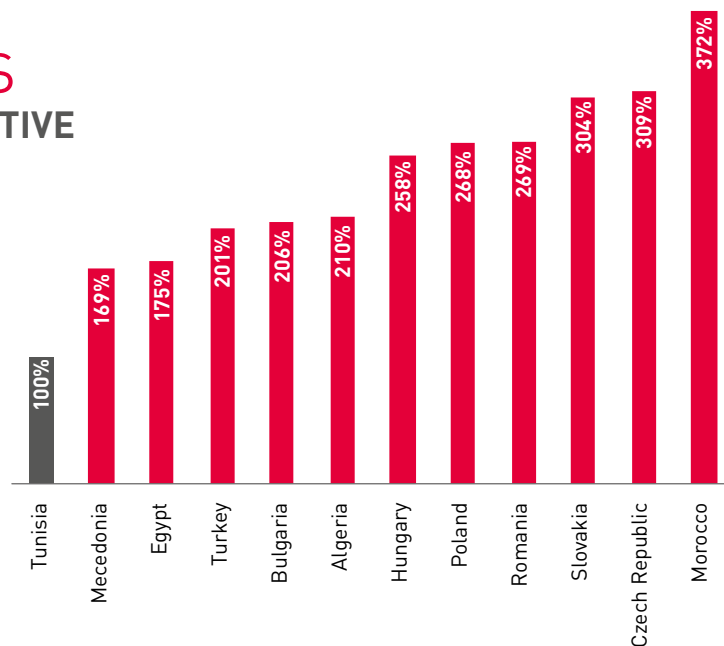
GATEWAY TO EUROPEAN MARKETS



Countries with which Tunisia signed free trade agreements and/or trade agreements



LABOUR COSTS ARE WIDELY COMPETITIVE



Source: International HR compensation leader

A UNIQUE AERONAUTICAL SITE IN AFRICA

COMPANIES NATIONALITIES

France	65,0%
Germany	2,5%
Italy	2,5%
Netherlands	1,3%
Qatar	1,3%
Switzerland	1,3%
China	1,3%
UK	1,3%
Other	23,8%

More than **80 national and international companies**, including **48 industries grouped under** the Tunisian Industries Group for Aeronautics and Space (GITAS) GITAS remit is specific to **promote exchange, collaboration and synergies** between aeronautical and space companies located in Tunisia

